

TABLE 52

Mutual Funds by Market Capitalization: Total Net Assets and Net New Cash Flow by Type of Fund

Millions of dollars

Year	Total net assets Year-end											
	Growth funds				Value funds				Blend funds			
	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap
2007	\$119,593	\$178,978	\$393,968	\$480,751	\$122,045	\$158,450	\$577,987	\$203,448	\$119,792	\$201,214	\$1,016,543	\$873,932
2008	67,787	92,473	225,666	275,749	78,536	88,564	339,613	111,339	71,867	108,904	636,957	493,352
2009	94,830	128,430	295,647	364,987	104,214	121,027	416,722	140,989	96,987	148,326	816,907	632,531
2010	116,796	159,945	328,486	397,759	130,444	146,334	456,880	159,686	120,735	181,664	922,811	687,874
2011	107,182	146,471	327,897	354,800	120,523	135,540	435,524	156,211	116,873	171,699	911,626	629,798
2012	115,862	161,472	386,181	377,067	133,265	152,990	471,659	175,270	144,896	191,544	1,038,038	699,040
2013	165,727	213,551	508,149	490,856	175,869	209,693	591,338	243,129	207,615	265,240	1,401,939	907,985
2014	158,834	212,405	554,827	507,151	170,461	222,068	630,297	273,179	208,371	286,797	1,621,360	965,363
2015	153,505	200,529	563,046	508,483	145,762	200,505	563,658	258,045	196,653	278,493	1,633,260	925,826
2016	158,867	186,763	521,029	503,947	171,304	224,280	615,901	285,395	234,820	303,518	1,849,344	950,906
2017	193,013	220,649	633,114	600,779	180,191	242,527	666,148	335,730	258,119	344,597	2,236,375	1,125,190

Year	Net new cash flow* Annual											
	Growth funds				Value funds				Blend funds			
	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap
2007	-\$4,434	-\$755	-\$27,204	\$9,005	-\$4,619	-\$1,511	-\$4,610	\$5,730	-\$5,886	-\$4,562	-\$4,994	-\$4,918
2008	-3,970	-9,687	-13,915	-11,300	-1,936	-8,764	-18,892	-15,187	-7,609	-14,033	-3,491	-31,176
2009	1,860	-1,028	-9,396	-9,317	1,124	2,486	-7,584	-3,438	1,383	-985	3,507	-16,841
2010	-1,783	-1,264	-12,751	-19,342	1,313	375	-13,519	-2,275	150	-503	-10,068	-29,813
2011	-5,467	-6,854	6,618	-33,671	-4,981	-4,838	-18,593	-130	-472	-5,515	-12,353	-42,219
2012	-6,430	-5,520	1,624	-38,496	-8,699	-7,282	-29,485	-10,684	-6,223	-5,649	-10,905	-41,291
2013	3,136	-2,982	-12,380	-16,668	-3,930	2,880	-25,918	14,452	7,768	8,020	29,290	-11,477
2014	-10,104	-15,204	-16,676	-28,491	-10,199	-3,928	-20,669	9,049	-7,551	-2,046	40,276	-23,626
2015	-2,896	-11,603	-17,554	-21,692	-13,983	-7,278	-43,271	-5,761	-4,113	-1,565	4,244	-43,937
2016	-10,316	-21,618	-50,273	-30,908	-7,329	-7,421	-23,736	-6,424	-506	-10,540	22,026	-62,828
2017	-4,980	-9,187	-31,929	-32,476	-8,705	-10,541	-46,488	-1,756	-7,492	-12,615	3,534	-49,076

* Net new cash flow is the dollar value of new sales minus redemptions combined with net exchanges.

Note: Market capitalization indicates the size of the companies in which a fund invests: small cap (generally up to \$2 billion), mid cap (generally \$1 billion to \$7 billion), large cap (generally more than \$5 billion), and multi cap (generally not limited to company size). Data for funds that invest primarily in other mutual funds were excluded from the series.