

TABLE 60

Mutual Funds: Total Net Assets Held in Individual and Institutional Accounts

Millions of dollars, year-end

Year	Total	Equity funds	Hybrid funds	Bond funds	Money market funds
Total					
2003	\$7,401,849	\$3,653,100	\$447,570	\$1,261,157	\$2,040,022
2004	8,095,496	4,342,272	552,250	1,299,274	1,901,700
2005	8,891,010	4,885,079	621,479	1,357,630	2,026,822
2006	10,397,754	5,832,181	731,503	1,495,619	2,338,451
2007	11,999,706	6,412,760	821,522	1,679,664	3,085,760
2008	9,620,274	3,654,799	562,262	1,570,978	3,832,236
2009	11,111,163	4,871,736	717,580	2,205,954	3,315,893
2010	11,833,089	5,596,202	842,198	2,591,175	2,803,514
2011	11,632,585	5,212,995	883,981	2,844,659	2,690,950
2012	13,054,490	5,938,757	1,031,581	3,390,984	2,693,169
2013	15,048,980	7,762,556	1,282,571	3,286,045	2,717,808
2014	15,873,399	8,313,989	1,374,143	3,460,626	2,724,641
2015	15,652,058	8,149,607	1,334,258	3,413,449	2,754,743
2016	16,343,717	8,577,267	1,388,659	3,649,654	2,728,137
2017	18,746,289	10,305,955	1,525,721	4,067,310	2,847,304
Individual accounts					
2003	\$6,554,007	\$3,463,322	\$435,131	\$1,168,216	\$1,487,338
2004	7,203,976	4,093,243	536,248	1,205,962	1,368,522
2005	7,802,775	4,576,264	600,437	1,235,488	1,390,586
2006	9,098,224	5,437,183	704,116	1,358,138	1,598,787
2007	10,392,550	5,986,138	792,386	1,521,986	2,092,040
2008	7,866,320	3,405,469	544,230	1,425,757	2,490,863
2009	9,293,020	4,502,277	693,742	2,008,822	2,088,180
2010	10,062,693	5,130,989	808,656	2,339,473	1,783,575
2011	9,938,069	4,779,204	845,148	2,579,603	1,734,114
2012	11,240,627	5,449,387	989,384	3,068,044	1,733,812
2013	13,065,532	7,156,876	1,224,828	2,957,139	1,726,689
2014	13,768,894	7,662,416	1,314,179	3,108,088	1,684,210
2015	13,539,546	7,500,108	1,277,560	3,059,216	1,702,662
2016	14,207,804	7,903,600	1,331,651	3,281,321	1,691,233
2017 ^p	16,354,839	9,489,144	1,464,268	3,645,725	1,755,702
Institutional accounts*					
2003	\$847,842	\$189,778	\$12,439	\$92,941	\$552,684
2004	891,520	249,028	16,002	93,312	533,178
2005	1,088,235	308,815	21,042	122,143	636,235
2006	1,299,530	394,998	27,386	137,481	739,664
2007	1,607,157	426,622	29,136	157,678	993,721
2008	1,753,954	249,329	18,031	145,220	1,341,374
2009	1,818,143	369,459	23,839	197,132	1,227,714
2010	1,770,396	465,213	33,542	251,702	1,019,939
2011	1,694,516	433,791	38,832	265,056	956,837
2012	1,813,863	489,369	42,196	322,940	959,357
2013	1,983,449	605,680	57,743	328,906	991,120
2014	2,104,505	651,572	59,964	352,538	1,040,431
2015	2,112,512	649,500	56,697	354,233	1,052,081
2016	2,135,912	673,667	57,008	368,333	1,036,904
2017 ^p	2,391,450	816,812	61,453	421,584	1,091,602

* Institutional accounts include accounts purchased by an institution, such as a business, financial, or nonprofit organization. Institutional accounts do not include primary accounts of individuals issued by a broker-dealer.

^p Data are preliminary.

Note: Data for funds that invest primarily in other mutual funds were excluded from the series. Components may not add to the total because of rounding.