

TABLE 64

Mutual Funds: IRA Assets and Estimated Net New Cash Flow by Type of Fund

Billions of dollars

Year	Total net assets <i>Year-end</i>				Estimated net new cash flow* <i>Annual</i>						
	Total	Equity funds		Bond funds	Hybrid funds	Total	Equity funds		Bond funds	Hybrid funds	Money market funds
		Domestic	World				Domestic	World			
1997	\$787	\$442	\$79	\$84	\$92	\$67	\$54	\$7	\$5	\$7	-\$6
1998	999	586	93	98	107	90	50	6	3	12	19
1999	1,278	797	137	103	110	67	54	2	-1	1	11
2000	1,266	781	136	104	109	62	68	14	-9	-7	-4
2001	1,205	699	111	110	133	69	34	-2	8	20	10
2002	1,090	548	93	110	175	55	3	(*)	10	34	9
2003	1,389	749	131	162	196	50	30	4	24	7	-14
2004	1,598	861	176	218	205	59	19	20	37	-1	-15
2005	1,782	932	231	264	211	64	3	24	34	2	1
2006	2,144	1,067	324	340	234	110	5	36	31	11	27
2007	2,438	1,125	410	409	270	124	-14	33	45	24	36
2008	1,697	654	221	288	262	-1	-43	-15	1	16	41
2009	2,121	834	309	372	376	24	-18	3	13	69	-44
2010	2,426	949	371	444	459	41	-18	11	26	47	-26
2011	2,418	895	316	495	499	26	-38	-11	45	21	9
2012	2,763	1,011	357	583	595	39	-33	-15	28	53	5
2013	3,338	1,361	450	716	581	94	25	26	44	-13	12
2014	3,537	1,483	460	788	587	17	-11	16	35	-13	-10
2015	3,503	1,462	464	783	577	3	-17	16	8	-1	-3
2016	3,718	1,552	465	832	625	-37	-57	-17	-11	19	29
2017	4,293	1,802	607	939	704	-13	-67	16	-10	52	-5

* Net new cash flow is the dollar value of new sales minus redemptions combined with net exchanges.

(*) = between -\$500 million and \$500 million

Note: Data for funds that invest primarily in other mutual funds were excluded from the series. Components may not add to the total because of rounding.