

TABLE 52

Mutual Funds by Market Capitalization: Total Net Assets and Net New Cash Flow by Type of Fund

Millions of dollars

Year	Total net assets																	
	Growth funds						Value funds						Blend funds					
	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap		
2008	\$67,773	\$92,473	\$225,474	\$275,904	\$78,536	\$88,564	\$339,460	\$111,339	\$71,867	\$108,904	\$636,952	\$493,320	\$71,867	\$108,904	\$636,952	\$493,320		
2009	94,830	128,430	295,384	365,173	104,213	121,026	416,722	140,989	96,987	148,326	816,907	632,496	96,987	148,326	816,907	632,496		
2010	116,796	159,945	328,189	398,056	130,432	146,319	456,880	159,686	120,735	181,664	922,811	687,874	120,735	181,664	922,811	687,874		
2011	107,062	146,471	327,589	355,108	120,523	135,540	435,524	156,211	116,873	171,699	911,538	629,798	116,873	171,699	911,538	629,798		
2012	115,862	161,472	385,822	377,427	133,265	152,990	471,659	175,461	144,896	191,544	1,038,038	698,849	144,896	191,544	1,038,038	698,849		
2013	165,727	213,551	507,662	491,343	175,869	209,693	591,281	243,433	207,615	265,240	1,401,939	907,738	207,615	265,240	1,401,939	907,738		
2014	158,834	212,405	554,300	507,679	170,461	222,068	630,230	273,493	208,371	286,797	1,618,791	965,116	208,371	286,797	1,618,791	965,116		
2015	153,505	200,529	562,446	509,084	145,762	200,505	563,615	258,300	196,653	278,493	1,630,702	925,614	196,653	278,493	1,630,702	925,614		
2016	158,867	186,763	520,512	504,464	171,304	224,280	615,851	285,492	234,820	303,518	1,846,797	950,681	234,820	303,518	1,846,797	950,681		
2017	193,013	220,690	632,593	601,259	180,191	242,518	666,091	335,859	258,251	344,597	2,233,409	1,124,809	258,251	344,597	2,233,409	1,124,809		
2018	184,868	205,770	611,265	553,405	139,739	191,257	569,535	283,697	228,722	293,961	2,128,810	1,021,287	228,722	293,961	2,128,810	1,021,287		

Year	Net new cash flow*																	
	Growth funds						Value funds						Blend funds					
	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap		
2008	-\$4,211	-\$9,711	-\$14,062	-\$11,247	-\$1,936	-\$8,764	-\$18,821	-\$15,187	-\$7,642	-\$14,109	-\$3,504	-\$31,175	-\$7,642	-\$14,109	-\$3,504	-\$31,175		
2009	1,857	-1,028	-9,382	-9,332	1,123	2,485	-7,468	-3,438	1,383	-985	3,507	-16,832	1,383	-985	3,507	-16,832		
2010	-1,783	-1,264	-12,749	-19,343	1,313	375	-13,519	-2,275	150	-503	-10,068	-29,813	150	-503	-10,068	-29,813		
2011	-5,469	-6,854	6,609	-33,775	-4,981	-4,838	-18,593	-34	-472	-5,515	-12,351	-42,344	-472	-5,515	-12,351	-42,344		
2012	-6,430	-5,520	1,625	-38,498	-8,699	-7,282	-29,485	-10,692	-6,223	-5,649	-10,905	-41,284	-6,223	-5,649	-10,905	-41,284		
2013	-3,136	-2,982	-12,382	-16,666	-3,930	2,880	-25,917	14,457	7,768	8,020	29,290	-11,482	7,768	8,020	29,290	-11,482		
2014	-10,104	-15,204	-16,656	-28,511	-10,199	-3,928	-20,671	9,045	-7,551	-2,046	40,443	-23,621	-7,551	-2,046	40,443	-23,621		
2015	-2,896	-11,603	-17,595	-21,651	-13,983	-7,278	-43,256	-5,801	-4,113	-1,565	4,368	-43,911	-4,113	-1,565	4,368	-43,911		
2016	-10,316	-21,618	-50,185	-30,996	-7,329	-7,421	-23,734	-6,419	-506	-10,540	22,160	-62,809	-506	-10,540	22,160	-62,809		
2017	-4,980	-9,191	-31,785	-32,615	-8,705	-10,540	-46,488	-1,749	-7,543	-12,615	3,637	-49,013	-7,543	-12,615	3,637	-49,013		
2018	843	-4,738	-19,951	-34,553	-14,771	-20,424	-43,411	-16,323	-3,825	-17,133	-5,675	-37,995	-3,825	-17,133	-5,675	-37,995		

* Net new cash flow is the dollar value of new sales minus redemptions combined with net exchanges.

Note: Data for funds that invest primarily in other mutual funds were excluded from the series. Components may not add to the total because of rounding.