

TABLE 30

Long-Term Mutual Funds: Paid and Reinvested Capital Gains by Type of Fund

Millions of dollars, annual

Year	Paid capital gains				Reinvested capital gains			
	Total	Equity funds	Hybrid funds	Bond funds	Total	Equity funds	Hybrid funds	Bond funds
1984*	\$6,019	\$5,247	\$553	\$219	\$5,122	\$4,655	\$338	\$129
1985	4,895	3,699	739	457	3,751	3,091	398	261
1986	17,661	13,942	1,240	2,478	14,275	11,851	778	1,646
1987	22,926	18,603	1,605	2,718	17,816	15,449	1,056	1,312
1988	6,354	4,785	620	948	4,769	3,883	364	522
1989	14,766	12,665	540	1,562	9,710	8,744	348	617
1990	8,017	6,833	443	742	5,515	4,975	255	285
1991	13,917	11,961	861	1,095	9,303	8,242	484	577
1992	22,089	17,294	1,488	3,306	14,906	12,233	1,130	1,542
1993	35,905	27,705	3,496	4,704	25,514	19,954	2,687	2,872
1994	29,744	26,351	2,399	993	24,864	22,038	2,086	993
1995	54,271	50,204	3,322	745	46,866	43,550	2,832	745
1996	100,489	88,212	10,826	1,451	87,416	76,638	9,769	1,451
1997	182,763	160,744	19,080	2,940	164,916	145,358	17,360	2,940
1998	164,989	138,681	21,572	4,737	151,105	127,473	19,698	4,737
1999	237,623	219,483	16,841	1,299	206,508	190,300	15,229	1,299
2000	325,841	305,994	18,645	1,202	298,429	279,891	17,506	1,202
2001	68,625	60,088	6,104	2,433	64,819	56,965	5,789	2,433
2002	16,097	10,538	907	4,651	14,749	9,838	887	4,651
2003	14,397	7,782	758	5,857	12,956	7,188	703	5,857
2004	54,741	41,581	6,600	6,560	49,896	38,073	6,167	6,560
2005	129,058	113,167	11,895	3,995	117,566	103,208	10,955	3,995
2006	256,915	235,853	18,720	2,342	236,465	217,010	17,509	2,342
2007	413,630	377,673	32,162	3,795	380,915	347,628	30,011	3,795
2008	132,363	110,843	9,786	11,734	123,231	103,761	9,064	11,734
2009	15,300	5,740	771	8,789	13,994	5,418	702	8,789
2010	42,950	15,739	1,290	25,921	38,961	14,785	1,199	25,921
2011	73,285	51,455	5,503	16,327	67,438	48,120	5,275	16,327
2012	100,188	66,771	5,566	27,851	93,353	62,866	5,330	27,851
2013	239,199	201,807	22,847	14,544	227,585	191,963	22,151	14,544
2014	399,645	345,744	40,594	13,308	382,227	330,047	39,630	13,308
2015	379,613	331,234	35,442	12,937	364,033	316,955	34,773	12,937
2016	220,440	197,820	14,541	8,079	213,419	191,403	14,315	8,079
2017	370,038	333,562	32,499	3,977	358,542	322,832	31,887	3,977
2018	511,433	461,935	45,336	4,162	495,079	446,695	44,387	4,162
2019	355,072	317,924	27,298	9,850	343,233	307,332	26,487	9,850
2020	366,897	297,764	30,115	39,018	353,683	286,918	29,199	39,018

* Portions of the paid capital gains totals for equity, hybrid, and bond funds are estimated; the total is not estimated.

Note: Data for funds that invest primarily in other mutual funds were excluded from the series. Components may not add to the total because of rounding. Capital gains distributions include long-term and short-term capital gains.